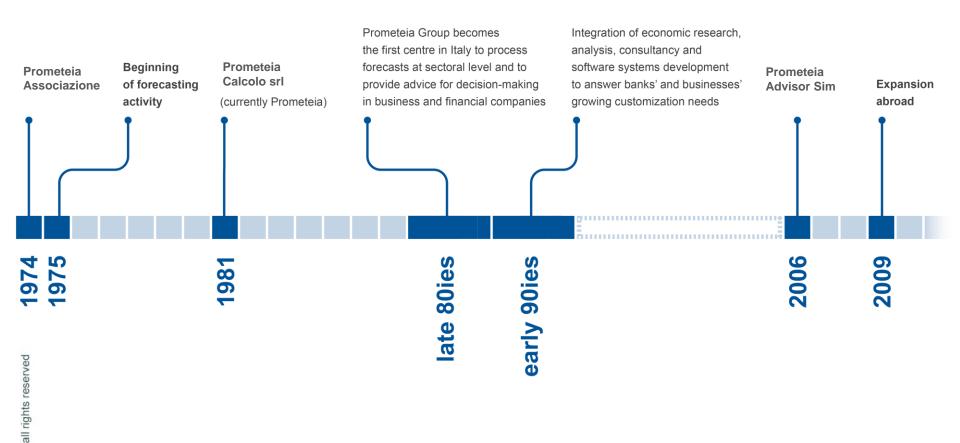
# PROMETEIA GROUP

### **Our history**



## **Company overview**

### **FOCUSED**



A specialist provider of Risk & Wealth Management consulting services and software to the financial sector

### **EXPERIENCED**



Over 40 years of **experience** in economic research, quantitative analysis and model development

### **GLOBAL**



Headquartered in **Italy** and international branches in **London**, **Istanbul** and **Moscow** serving clients across 20 countries

### **LEADING**



Award-winning enterprise platforms

- Ermas for Risk Management
- PFTPro® for Wealth Management

### **ESTABLISHED**



More than 200 clients, including
Tier 1 banks, central banks and
multilateral development institutions

### **EXPERT**

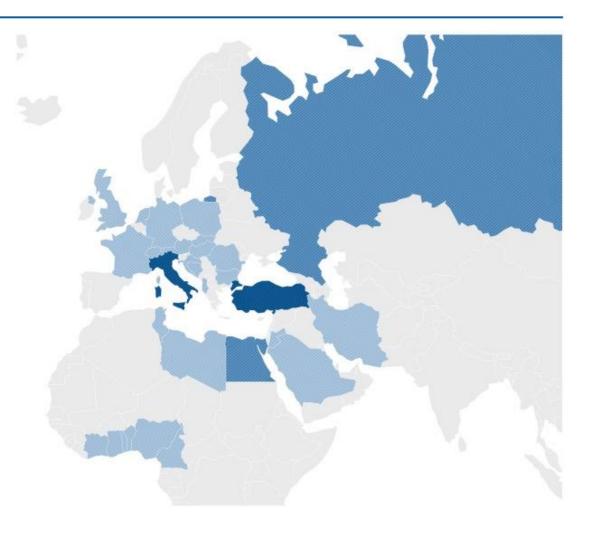


More than 700 experienced consultants, analysts, economists, engineers, statisticians and software developers



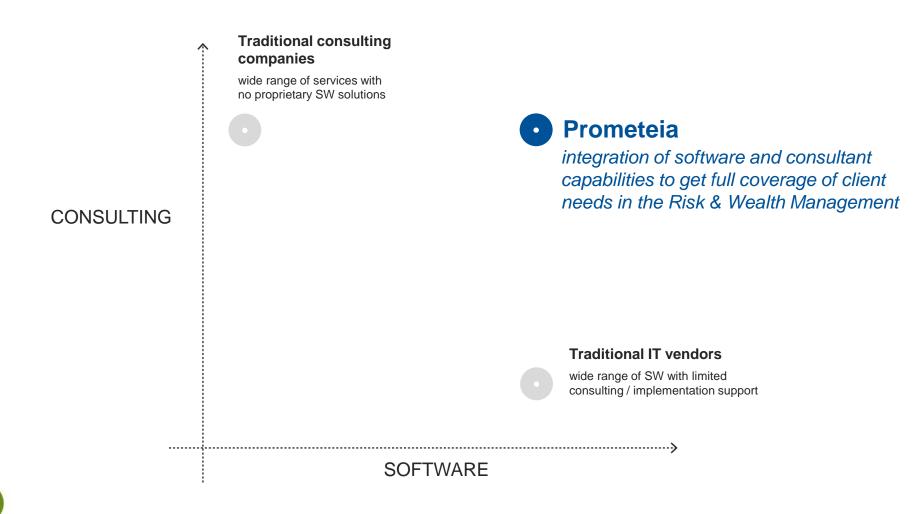
### Market coverage

- Market Leaderin Italy and Turkey
- Strongest challenger
   in Russia, Egypt and Levant
- Consolidated market presence
   in Core Europe and CEE
- Growing presence
   in North and West Africa





# Full coverage of client needs



### **Enterprise Risk Management**

Prometeia's approach to Enterprise Risk

Management is based on the development
of quantitative models and analysis methodologies.

The production of highly specialized software applications leverages leading technologies, the knowledge of our subject matter experts and our ability to successfully respond to the growing demands of regulation.

Our deep understanding of international markets, derived from proprietary economic research, adds a unique element to Prometeia's business model and value proposition.

- All the Italian Banks
- 20+ European Banking Groups
- 50+ delivery in 3 years
- First vendor in EMEA area for the Risk& Performance space



# **Wealth & Asset Management**

Consulting, Fintech Solutions and Data Science to support innovation of Banks, Financial Advisors, Insurance Companies and Asset Managers.

Over the years Prometeia has consolidated Its leadership in this market by combining vision and innovation aptitude, with strong implementation and change management capabilities, successfully managing projects that can create value for our customers in a challenging regulatory and competitive environment.

- 40+ groups: banks, financial advisors, asset managers, insurance companies
- Top 10 Italian Groups and 6 of the 10 most important Financial Advisors networks
- > 70+ intermediaries in wealth risk management
- Training paths to support change management for 20+ intermediaries, +15,000 resources trained

### **Prometeia Advisor SIM**

Anticipating Italy's reception of the MiFID directive, Prometeia SpA established Prometeia Advisor SIM in April 2006, to provide a better degree of transparency to investors and to offer qualified support and investment advisory through a company monitored by financial market Authorities.

Being independent from financial groups or institutions is a core feature for an objective and solid selection of funds and asset managers.

Market positioning, combined with the characteristics of our group, have spurred innovation in our offer.

- Leading financial advisory firm for Italian institutional investors
- > 70+ institutional investors work with a 35+ high specialised team
- 160+ clients: banking foundations, pension funds, social security schemes, family offices and HNWI

# **Business Information and Original Research**

Prometeia has been intensely engaged in economic and financial analysis and research for over 40 years, improving and consolidating our activities over time in support of our consultancy services to the world of finance and business. We provide a skilled and independent perspective, supported by relationships with national and international *academia* and by innovative analysis methodologies and tools.

Prometeia publishes numerous reports with analysis and forecasts covering the most relevant economic and financial topics. Among these: banking, insurance, consumer credit, household savings, household consumption, industrial sectors, companies financial results grouped by micro-sector, commodity prices, local and regional economic systems

Prometeia has been recognized as the Category Leader in Chartis Research latest FinTech Quadrant for IFRS 9 Solutions in their 2017 Market Update

### 2016



Prometeia is positioned by the RiskTech100 Survey in the Category Leaders Quadrant for Credit Risk Solution for Banking Book

### 2016



Winner Liquidity risk management

Prometeia ranked first the Liquidity Risk Management category in the 2016 Risk Technology Rankings, assessing the **best tech vendors worldwide** 

### 2016

prometeia

CELENT Customer Base 2016
CELENT Technology 2016

Celent has awarded Prometeia the XCelent Advanced Technology and the XCelent Customer Base Awards in their 2016 European wealth management front office vendor evaluation

### 2016



Prometeia has been recognized as the Category Winner for Liquidity Risk & ALM in the Chartis 2016 RiskTech100, the prestigious global study that evaluates and ranks the world's best risk technology vendors

### 2015



Prometeia has been recognized as the Category Winner for Customer Satisfaction in the Chartis 2015 RiskTech100, the prestigious global study that evaluates and ranks the world's best risk technology vendors

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