

Banca IMI is the **investment bank of the Intesa Sanpaolo group**, one of the top banking groups in Italy whose network also includes a major international presence.

Banca IMI's key objective is to serve its customer base of institutional investors, financial networks, corporates, and government institutions, supplying financial products and services developed with standards of excellence.

Employing the expertise and skills of more than **850 professionals**, Banca IMI is active in investment banking, structured finance and capital markets, operating in the main national and international markets, through offices in **Milan**, a **Rome** and a **London branch**, and a subsidiary, **Banca IMI Securities Corporation**, based in **New York**.

In Italy's investment banking market, the Bank is a benchmark in M&A advisory services, and has a strong presence in **equity and bond placements**.

In Structured Finance, Banca IMI enjoys a position of historical leadership in the Italian market and a solid international track record. In developing this business, the Bank also leverages the extensive portfolio of relationships that Intesa Sanpaolo Group has built up in Italy and around the world.

Banca IMI is a **major dealer in the equity and bond markets**; it provides publicly traded companies with an efficient **Corporate Broking** service, and supplies clients with specialized advisory services in **financial risk management**.

In collaboration with the **Intesa Sanpaolo Research Department**, Banca IMI offers its clientele a wide range of **analyses, forecasts, and investment strategies** for the financial markets.

Banca IMI is recognized for its expertise in **structuring and originating investment products** for the **retail** market. Through its innovative market-access platform, **Market Hub**, the Bank employs a dynamic strategy in seeking best execution of MiFID-compliant orders, making it possible for more than 350 Italian and foreign institutional clients to access the main domestic and international markets (equities, bonds and derivatives). The Bank offers a wide range of auxiliary services through the Intesa Sanpaolo Group companies, including post-trading processing, settlement, and securities custody and administration.

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